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HARMONY ASSET LIMITED

亨亞有限公司*

(Incorporated in the Cayman Islands with limited liability)

(HKEx-Stock Code : 428)

(TSX-Trading Symbol : HAR)

ANNOUNCEMENT PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The Directors intend to put forward to the Shareholders a special resolution to approve the proposed amendments to the Articles of Association at the AGM.

A circular containing, among other things, details of the proposed amendments to the Articles of Association and a notice convening the AGM has been dispatched to the Shareholders on 27th April, 2009.

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

According to the Listing Rules, the Company is permitted, inter alia, to offer Shareholders the choice to receive corporate communication, including but not limited to the annual report, the interim report, notices of general meetings and circulars, through electronic means and in either English or Chinese only or in both English and Chinese.

In order to achieve such flexibility, the Directors propose to introduce certain amendments to the Articles of Association which will enable the Company, subject to the extent as permitted by the Listing Rules and any applicable laws and regulations, to offer Shareholders the choices referred to in the paragraph above when it becomes desirable to do so.

A circular containing, among other things, details of the proposed amendments to the Articles of Association and a notice convening the AGM has been dispatched to the Shareholders on 27th April, 2009.

DEFINITIONS

The following words and phrases used in this announcement have the following meaning:

“AGM”	the annual general meeting of the Company to be held on Wednesday, 27th May, 2009 at 9:00 a.m.
“Articles of Association”	the articles of association of the Company as amended, supplemented or modified from time to time
“Company”	Harmony Asset Limited, a company incorporated in the Cayman Islands whose shares are listed on the main board of the Stock Exchange and the TSX
“corporate communication”	has the meaning ascribed to it in the Listing Rules
“Directors”	directors of the Company
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Share(s)”	ordinary share(s) of HK\$1.00 each in the existing share capital of the Company
“Shareholder(s)”	holder(s) of the Shares
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“TSX”	Toronto Stock Exchange

For and on behalf of
Harmony Asset Limited
LEE Fong Lit
Chairman

Hong Kong, 27th April, 2009

As at the date of this announcement, the executive directors are Mr. Lee Fong Lit David, Dr. Chow Pok Yu Augustine, Dr. Lam Andy Siu Wing, JP, and Mr. Chan Shuen Chuen Joseph and the independent non-executive directors are Mr. Tong Kim Weng Kelly, Dr. Wong Yun Kuen and Mr. Ho Man Kai Anthony.

** for identification purpose only*