



HARMONY ASSET LIMITED

亨亞有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 428)

(TSX Stock Symbol: HAR)

NOTICE OF EGM

NOTICE IS HEREBY GIVEN that an extraordinary general meeting of the Company will be held at Room 1101, St. George's Building, 2 Ice House Street, Central, Hong Kong on Thursday, 22nd May, 2008, at 9:15 a.m. to consider and, if thought fit, pass the following resolution as an ordinary resolution:–

ORDINARY RESOLUTION

“**THAT** the revision of annual caps in respect of the management fee and incentive fee payable by the Company under the Investment Management Agreement for each of the periods ending 31 May 2010 as set out in the circular of the Company dated 24th April, 2008 (the “Circular”) be and is hereby approved and confirmed; and the Directors be and are hereby authorised to do, approve and transact all things which they may in their discretion consider to be necessary or desirable in connection with the Investment Management Agreement provided that the annual cap in respect of the management fee and incentive fee payable by the Company under the Investment Management Agreement for each of the periods ending 31 May 2010 shall not exceed the revised annual caps set out in the Circular.”

By Order of the Board
Peter LEE Yip Wah
Secretary

Dated: 24th April, 2008.

Notes:

1. Any member of the Company entitled to attend and vote at the meeting is entitled to appoint one or more proxies to attend and vote in his stead. A proxy need not be a member of the Company.
2. To be valid, the proxy form, together with any power of attorney or other authority (if any) under which it is signed, or a notarially certified copy thereof, must be deposited with either (i) the Hong Kong share registrars of the Company, Computershare Hong Kong Investor Services Limited, Shops 1806-1807, 18th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or (ii) the Canadian branch share registrars of the Company, Computershare Investor Services Inc., 100 University Ave., 9th Floor, Toronto, Ontario, M5J 2Y1, not less than 24 hours before the time appointed for holding the meeting or any adjournment thereof.
3. As at the date of this notice, the Board comprises four executive directors, namely, Mr. LEE Fong Lit, David, Dr. CHOW Pok Yu, Augustine, Dr. LAM Andy Siu Wing, JP and Mr. CHAN Shuen Chuen, Joseph and three independent non-executive directors, namely, Mr. TONG Kim Weng, Kelly, Mr. HO Man Kai, Anthony and Dr. WONG Yun Kuen.

* *for identification purpose only*