

# Monthly Return of Equity Issuer on Movements in Securities

For the month	ended
(dd/mm/yyyy)	:

31 / 08 / 2019

To : Hong Kong Exchanges and Clearing Limited

	Cocoon Holdings Limited		
	(Incorporated in the Cayman Islands with limited liability		
Name of Issuer	and continued in Bermuda with limited liability)		
Date Submitted	02 / 09 / 2019		

I. Movements in Authorised Share Capital

1. Ordinary S	hares
---------------	-------

(1) Stock code :00428Description :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	10,000,000,000	<u>HK\$0.10</u>	HK\$1,000,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	10,000,000,000	<u>HK\$0.10</u>	<u>HK\$1,000,000,000.00</u>			
(2) Stock code : N/A Descrip	tion : N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

# 2. Preference Shares

Stock code : <u>N/A</u> Description : <u>N/A</u>								
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	N/A	N/A	N/A					
Increase/(decrease)	N/A	_	N/A					
Balance at close of the month	N/A	N/A	N/A					

# 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month *(State currency)* :

HK\$1,000,000,000.00

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	119,908,950	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	119,908,950	N/A	N/A	NA	

Share Ontions	(under Share Ontior	Schemes of the Issuer)

Share Options (under Particulars of		don ochemes o			No of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	Movement durir	g the month		thereto	thereto as at close of
approval date			0	-	_	the month
(dd/mm/yyyy) and						
class of shares	Orented	<b>Evensie</b> ad	Concelled	Lanaad		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Nil						
<u>( / / )</u>						
shares						
(Note 1)						
0 NH						
2. Nil						
<u>( / / )</u>						
shares						
(Note 1)						
0 11						
3. Nil						
shares						
(Note 1)		<b>-</b>				
		Iotal	A. (Ordina		Nil	
			(Preference		N/A	
			•	her class)	N/A	
Total funds raised du		nth from exercis	se			
of options (State cur	rency)			N/A		

Warrants to Issue Shares of the	e Issuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A		)	_			
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	•					
Stock code (if listed) Class of shares			—			
issushis (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	,				
	( / /	)	_			
4. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
	<i>, , ,</i>	/	_			
		Total		ary shares)		_
				ce shares)		_
			(C	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	nich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A						
0.1071	_					
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
<u>4. N/A</u>	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina			_
				ce shares)		-
			(0	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
		-	
	shares (Note 1)		
2	N/A		
Z.		_	
		-	
	shares (Note 1)		
3.	N/A		
		-	
			·
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	
			-

	<u>ner Movements ir</u> Type of Issue	Issued Sha	are Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )	Ordinary shares		
1.	Rights issue	At price :	State <u>HK\$0.28</u> currency	lssue and allotment date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)	(//)		
					(//)	N/A	239,817,900
				Class of shares issuable <i>(Note 1)</i>			
2.	Open offer	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)	N/A	<u>N/A</u>
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)	N/A	<u>N/A</u>
				Class of shares issuable (Note 1)			
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	<u>N/A</u>
				Class of shares issuable ( <i>Note 1</i> )			
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable <i>(Note 1)</i>				
8.	Consideration At price : issue	State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	_ <u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
10	. Other (Please specify) At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				rdinary s erence s (Other	hares	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

## IV. Confirmations – <u>N/A</u>

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Wu Ming Gai
Title: <u>Chairman &amp; Executive Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.