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Cocoon Holdings Limited
中國天弓控股有限公司

(Incorporated in the Cayman Islands with limited liability and continued in Bermuda with limited liability)
(Stock Code: 428)

EFFECTIVE DATE OF THE CAPITAL REORGANISATION

References are made to (i) the announcement of Cocoon Holdings Limited (the “**Company**”) dated 30 April 2024; (ii) the circular of the Company dated 31 May 2024 (the “**Circular**”); and (iii) the poll results announcement of the annual general meeting of the Company dated 27 June 2024 in relation to, among others, the Capital Reorganisation. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

EFFECTIVE DATE OF THE CAPITAL REORGANISATION

The Board is pleased to announce that as all of the conditions of the Capital Reorganisation as stated in the Circular, including the passing of a special resolution by the Shareholders to approve the Capital Reorganisation at the AGM, have been fulfilled, the Capital Reorganisation has become effective on Tuesday, 2 July 2024.

The Capital Reorganisation will be implemented in accordance with the timetable as set out in the section headed “Expected Timetable of Capital Reorganisation” in the Circular.

By order of the Board
Cocoon Holdings Limited
Chau Wai Hing
Chairman

Hong Kong, 2 July 2024

As at the date hereof, the Board comprises two executive Directors, namely Mr. Chau Wai Hing and Mr. Wu Ming Gai; and three independent non-executive directors, namely Ms. Chan Man Yi, Ms. Leung Yin Ting and Mr. Wong Sze Lok.