

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **HARMONY ASSET LIMITED**

**亨亞有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

*(HKEX Stock Code: 428)*

*(TSX Trading Symbol: HAR)*

### **NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that an extraordinary general meeting of Harmony Asset Limited (the “Company”) will be held at Room 1101, St. George’s Building, 2 Ice House Street, Central, Hong Kong on Thursday, 27 May 2010 at 9:15 a.m. (or so soon thereafter as the annual general meeting convened for the same place and date at 9:00 a.m. shall have been concluded or adjourned) for the purposes of considering and, if thought fit, passing (with or without amendments) the following resolution:

#### **ORDINARY RESOLUTION**

**“THAT:**

- (a) the Investment Management Agreement (as defined in the circular dated 29 April 2010 (the “Circular”) despatched to the shareholders of the Company together with this notice of extraordinary general meeting), a copy of which has been produced to the meeting marked “A” and signed by the chairman of the meeting for identification purpose, and the transactions contemplated therein be and are hereby generally and unconditionally approved and the directors of the Company be and are hereby authorized to do such acts and things and deliver all documents under the common seal of the Company, if necessary, as they may consider necessary, desirable or expedient in connection with the transactions contemplated under the Investment Management Agreement; and

\* *for identification purpose only*

- (b) the annual caps for the remuneration payable by the Company to Harmony Asset Management Limited under the Investment Management Agreement is limited as follows:

	<i>HK\$</i>
For the period from the Renewal Date to 31 December 2010	9,057,158
For the year ending 31 December 2011	16,919,971
For the year ending 31 December 2012	18,391,986
For the period from 1 January 2013 to 31 May 2013	7,860,670”

By Order of the Board  
**HARMONY ASSET LIMITED**  
**Lee Fong Lit David**  
*Chairman*

Hong Kong, 29 April 2010

*Notes:*

1. Any member of the Company entitled to attend and vote at the meeting is entitled to appoint one or more proxies to attend and vote in his stead. A proxy need not be a member of the Company.
2. In order to be valid, a form of proxy, together with any power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power or authority, must be deposited with either (i) at Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company in Hong Kong at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong or (ii) at Comptershare Investor Servies Inc., the branch share registrar of the Company in Canada, at 100 University Ave, Toronto, Ontario M53 2Y1, not less than 24 hours before the time appointed for holding the meeting or any adjournment thereof.
3. As at the date of this notice, the Board comprises four executive directors, namely, Mr. LEE Fong Lit David, Dr. CHOW Pok Yu Augustine, Dr. LAM Andy Siu Wing *JP* and Mr. CHAN Shuen Chuen Joseph and three independent non-executive directors, namely, Mr. TONG Kim Weng Kelly, Dr. WONG Yun Kuen and Mr. HO Man Kai Anthony.