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## **Cocoon Holdings Limited**

**中國天弓控股有限公司**

*(Incorporated in the Cayman Islands with limited liability and continued in Bermuda with limited liability)*

**(Stock Code: 428)**

### **COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

**Placing Agent**



The Board is pleased to announce that completion of the Placing took place on 9 June 2026.

A total of 25,709,706 Placing Shares have been successfully placed and issued to not less than six Placees at the Placing Price of HK\$0.200 per Placing Share.

Reference is made to the announcement of the Company dated 28 May 2026 (the “**Announcement**”) in relation to the Placing of the Placing Shares under the General Mandate. Capitalised terms used in this announcement have the same meanings as those defined in the Announcement unless the context requires otherwise.

### **COMPLETION OF PLACING OF NEW SHARES**

The Board is pleased to announce that with the condition of the Placing Agreement having been fulfilled, completion of the Placing took place on 9 June 2026 as agreed between the parties. A total of 25,709,706 Placing Shares have been successfully placed and issued to not less than six Placees. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, all of the Placees, being individual(s), corporation(s), institutional or other investors, and where appropriate, their respective ultimate beneficial owners are Independent Third Parties. None of the Placees has become a substantial shareholder (as defined under the Listing Rules) of the Company immediately after completion of the Placing.

The net proceeds from the Placing, after deduction of related costs and expenses to be borne by the Company, amounted to approximately HK\$5.0 million. It is intended that the net proceeds from the Placing will be utilised for investment in the listed and/or unlisted securities in the aggregate amount of approximately HK\$4.0 million and the remaining balance of approximately HK\$1.0 million will be used as the Group's general working capital such as staff salary, lease of offices and professional fees.

## SHAREHOLDING STRUCTURE

The shareholding structure of the Company immediately before and after the completion of the Placing are as follows:

	Immediately before completion of the Placing		Immediately after completion of the Placing	
	<i>No. of Shares</i>	<i>Approximate %</i>	<i>No. of Shares</i>	<i>Approximate %</i>
YU Po Kwan	25,489,400	19.83	25,489,400	16.53
Chau Wai Hing ( <i>Note 1</i> )	849,530	0.66	849,530	0.55
Wu Ming Gai ( <i>Note 1</i> )	849,530	0.66	849,530	0.55
Wong Sze Lok ( <i>Note 2</i> )	69,072	0.05	69,072	0.04
Other Public Shareholders	101,290,999	78.80	127,000,705	82.33
	<u>128,548,531</u>	<u>100.00</u>	<u>154,258,237</u>	<u>100.00</u>

*Note:*

1. Being executive Directors.
2. Being an independent non-executive Director.

By Order of the Board  
**Cocoon Holdings Limited**  
**Chau Wai Hing**  
*Chairman*

Hong Kong, 9 June 2026

*As at the date hereof, the Board comprises two executive Directors, namely Mr. Chau Wai Hing and Mr. Wu Ming Gai; and three independent non-executive Directors, namely Ms. Leung Yin Ting, Dr. Wong Sze Lok and Ms. Lin Hsiu Mei.*