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## **Huge China Holdings Limited** **匯嘉中國控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 428)

### **POSITIVE PROFIT ALERT** **FOR THE YEAR ENDED 31 DECEMBER 2015**

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The Board wishes to inform the Shareholders and potential investors that, based on information currently available to the Board, the Group may record a substantial consolidated net profit for the year ended 31 December 2015, as compared to the audited consolidated net loss for the year end of 2014.

The Company is in the process of finalizing the consolidated results of the Group for the year ended 31 December 2015. This positive profit alert announcement is only an assessment by the Board based on the preliminary review of the currently available information, which has not been reviewed nor audited by the Company's auditor or the audit committee of the Company.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Huge China Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) and Rule 13.09(2) (a) of the Listing Rules.

The board of directors of the Company (the “**Board**”) would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on information currently available to the Board, the Group may record a substantial consolidated net profit for the year ended 31 December 2015 (the “**Year**”) as compared to the audited consolidated net loss for the corresponding year end of 2014. Such expected consolidated net profit for the Year was mainly attributable to the unrealized fair value gain on listed investments at fair value.

The Company is in the process of finalizing the consolidated results of the Group for the Year. This positive profit alert announcement is only an assessment by the Board based on the preliminary review of information currently available to the Board, which has not been reviewed nor audited by the Company’s auditor or the audit committee of the Company. Shareholders and potential investors are advised to read carefully the announcement of the Company in relation to the results of the Group for the Year, which is expected to be released in March 2016.

**Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Huge China Holdings Limited**  
**Chau Wai Hing**  
*Chairman and Executive Director*

Hong Kong, 15 January 2016

*As at the date hereof, the Board comprises two executive directors, namely Mr. Chau Wai Hing and Mr. Chu, To Jonathan; three non-executive directors, namely Mr. William Keith Jacobsen, Mr. Mak Hing Keung Thomas and Mr. Wu Ming Gai; three independent non-executive directors, namely Mr. Sio Chan In Devin, Mr. Law Siu Hung Paul and Mr. Wong Ching Wan.*