

Form A  
表格甲

The whole of this document must be returned to be valid.

本文件必須整份交還，方為有效。

Provisional Allotment Letter No.

暫定配額通知書編號

IMPORTANT

重要提示

REFERENCE IS MADE TO THE PROSPECTUS (THE "PROSPECTUS") DATED 24 JUNE 2016 ISSUED BY HUGE CHINA HOLDINGS LIMITED. CAPITALISED TERMS USED HEREIN SHALL HAVE THE SAME MEANING AS THOSE DEFINED IN THE PROSPECTUS, UNLESS THE CONTEXT OTHERWISE REQUIRES.

茲提述HUGE CHINA HOLDINGS LIMITED匯嘉中國控股有限公司所刊發日期為二零一六年六月二十四日之招股章程(「招股章程」)。除文義另有所指外，於本文件所用詞彙與招股章程內所界定者具有相同涵義。

IF YOU ARE IN DOUBT ABOUT ANY OF THE CONTENTS OF THE PROSPECTUS AND THIS PAL OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下如對招股章程及本暫定配額通知書任何內容或應採取之行動有疑問，應諮詢閣下之持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

THIS PAL IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL AND THE ACCOMPANYING EAF EXPIRES AT 4:00 P.M. ON MONDAY, 11 JULY 2016. 本暫定配額通知書具有價值及可轉讓，務請閣下立即處理。本暫定配額通知書及隨附之額外申請表格所載之要約之有效期於二零一六年七月十一日(星期一)下午四時正屆滿。

DEALINGS IN THE SHARES AND THE RIGHTS SHARES IN THEIR NIL-PAID AND FULLY-PAID FORMS MAY BE SETTLED THROUGH CCASS AND YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER FOR DETAILS OF THE SETTLEMENT ARRANGEMENTS AND HOW SUCH ARRANGEMENTS MAY AFFECT YOUR RIGHTS AND INTERESTS.

股份及未繳股款及繳足股款供股股份之買賣可透過中央結算系統進行交收，有關交收安排之詳情及該等安排可能對閣下權利及權益之影響，應諮詢閣下之持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

A COPY OF EACH OF THE PROSPECTUS DOCUMENTS, HAVING ATTACHED THERETO THE DOCUMENTS SPECIFIED IN THE PARAGRAPH HEADED "22. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG" IN APPENDIX III TO THE PROSPECTUS, HAVE BEEN REGISTERED WITH THE REGISTRAR OF COMPANIES IN HONG KONG PURSUANT TO SECTION 342C OF THE COMPANIES (WINDING UP AND MISCELLANEOUS PROVISIONS) ORDINANCE (CHAPTER 32 OF THE LAWS OF HONG KONG). NEITHER THE SFC NOR THE REGISTRAR OF COMPANIES IN HONG KONG TAKES ANY RESPONSIBILITY FOR THE CONTENTS OF ANY OF THE PROSPECTUS DOCUMENTS.

各章程文件(連同招股章程附錄三「22. 送呈香港公司註冊處處長之文件」一段所述文件)已遵照公司(清盤及雜項條文)條例(香港法例第32章)第342C條之規定向香港公司註冊處處長登記。證監會及香港公司註冊處處長對任何章程文件之內容概不負責。

HONG KONG EXCHANGES AND CLEARING LIMITED, THE STOCK EXCHANGE AND HKSCC TAKE NO RESPONSIBILITY FOR THE CONTENTS OF THIS PAL, MAKE NO REPRESENTATION AS TO ITS ACCURACY OR COMPLETENESS AND EXPRESSLY DISCLAIM ANY LIABILITY WHATSOEVER ARISING FROM OR IN RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THIS PAL.

香港交易及結算有限公司、聯交所及香港結算對本暫定配額通知書之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不對因本暫定配額通知書之全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

SUBJECT TO THE GRANTING OF THE LISTING OF, AND PERMISSION TO DEAL IN, THE RIGHTS SHARES IN BOTH THEIR NIL-PAID AND FULLY-PAID FORMS ON THE STOCK EXCHANGE AS WELL AS COMPLIANCE WITH THE STOCK ADMISSION REQUIREMENTS OF HKSCC, THE RIGHTS SHARES IN BOTH THEIR NIL-PAID AND FULLY-PAID FORMS WILL BE ACCEPTED AS ELIGIBLE SECURITIES BY HKSCC FOR DEPOSIT, CLEARANCE AND SETTLEMENT IN CCASS WITH EFFECT FROM THE RESPECTIVE COMMENCEMENT DATES OF DEALINGS IN THE RIGHTS SHARES IN BOTH THEIR NIL-PAID AND FULLY-PAID FORMS ON THE STOCK EXCHANGE OR SUCH OTHER DATES AS DETERMINED BY HKSCC. SETTLEMENT OF TRANSACTIONS BETWEEN PARTICIPANTS OF THE STOCK EXCHANGE ON ANY TRADING DAY IS REQUIRED TO TAKE PLACE IN CCASS ON THE SECOND SETTLEMENT DAY THEREAFTER. ALL ACTIVITIES UNDER CCASS ARE SUBJECT TO THE GENERAL RULES OF CCASS AND CCASS OPERATIONAL PROCEDURES IN EFFECT FROM TIME TO TIME.

待未繳股款及繳足股款供股股份獲批准於聯交所上市及買賣以及遵守香港結算之股份接納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，自未繳股款及繳足股款供股股份開始於聯交所買賣日期或香港結算釐定之其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易，須於其後第二個交易日於中央結算系統內交收。所有中央結算系統內之活動均須遵守不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。

Branch share registrar and  
transfer office in Hong Kong:  
香港股份過戶登記分處：

Computershare Hong Kong  
Investor Services Limited  
Shops 1712-1716, 17th Floor  
Hopewell Centre  
183 Queen's Road East  
Wan Chai, Hong Kong

香港中央證券登記有限公司  
香港  
灣仔  
皇后大道東183號  
合和中心  
17樓1712至1716號舖

# Huge China Holdings Limited

## 匯嘉中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 428)

(股份代號：428)

RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE AT  
THE SUBSCRIPTION PRICE OF HK\$2.00 PER RIGHTS SHARE FOR  
EVERY ONE (1) EXISTING SHARE HELD ON THE RECORD DATE  
PAYABLE IN FULL ON ACCEPTANCE

BY NO LATER THAN 4:00 P.M. ON MONDAY, 11 JULY 2016

按於記錄日期每持有一(1)股現有股份可獲發一(1)股供股股份之基準

以認購價每股供股股份2.00港元進行供股

供股股款最遲須於二零一六年七月十一日(星期一)下午四時正接納時繳足

### PROVISIONAL ALLOTMENT LETTER

暫定配額通知書

Name(s) and address(es) of the Qualifying Shareholder(s)

合資格股東姓名及地址


Contact telephone no. 聯絡電話： \_\_\_\_\_

Registered office:

註冊辦事處：

Cricket Square, Hutchins Drive  
P.O. Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

Head office and principal place of  
business in Hong Kong:

總辦事處及香港主要營業地點：

Unit 1615, 16th Floor  
Seapower Tower, Concordia Plaza  
1 Science Museum Road  
Tsimshatsui, Kowloon  
Hong Kong

香港  
九龍尖沙咀  
科學館道1號  
康宏廣場16座  
16樓1615室

24 June 2016

二零一六年六月二十四日

Total number of Shares registered in your name(s) on Wednesday, 22 June 2016  
於二零一六年六月二十二日(星期三)登記於閣下名下之股份總數

Box A  
甲欄

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Number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by no  
later than 4:00 p.m. on Monday, 11 July 2016

暫定配發予閣下之供股股份數目，股款最遲須於二零一六年七月十一日(星期一)下午四時正接納時繳足。

Box B  
乙欄

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Total subscription monies payable

應繳認購款項總額

Box C  
丙欄

HKS

港元

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TO ACCEPT THIS PROVISIONAL ALLOTMENT OF THE RIGHTS SHARES IN FULL, YOU MUST LODGE THIS PAL INTACT WITH THE REGISTRAR, COMPUTERSHARE HONG KONG INVESTOR SERVICES LIMITED, SHOPS 1712-1716, 17TH FLOOR, HOPEWELL CENTRE, 183 QUEEN'S ROAD EAST, WAN CHAI, HONG KONG, TOGETHER WITH A REMITTANCE IN HONG KONG DOLLARS FOR THE FULL AMOUNT SHOWN IN BOX C ABOVE SO AS TO BE RECEIVED BY NOT LATER THAN 4:00 P.M. ON MONDAY, 11 JULY 2016. ALL REMITTANCES MUST BE MADE IN HONG KONG DOLLARS EITHER BY CHEQUE DRAWN ON A BANK ACCOUNT WITH, OR BY A CASHIER'S ORDER ISSUED BY, A LICENSED BANK IN HONG KONG. ALL SUCH CHEQUES OR CASHIER'S ORDERS MUST BE MADE PAYABLE TO "HUGE CHINA HOLDINGS LIMITED — RIGHTS ISSUE ACCOUNT" AND CROSSED "ACCOUNT PAYEE ONLY", INSTRUCTIONS ON TRANSFER AND SPLITTING ARE SET OUT OVERLEAF. NO RECEIPT WILL BE GIVEN FOR SUCH REMITTANCES.

閣下如全數接納此供股股份之暫定配額，必須將本暫定配額通知書連同以港元繳付之上列丙欄所示全數款項，於二零一六年七月十一日(星期一)下午四時正前送達過戶登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712至1716號舖)。所有款項須以港元繳付，並須以香港之持牌銀行戶口開出之支票或香港之持牌銀行發出之銀行本票支付。所有該等支票或銀行本票須註明抬頭人為「HUGE CHINA HOLDINGS LIMITED — RIGHTS ISSUE ACCOUNT」，並須以「只准入抬頭人賬戶」方式劃線開出，而有關轉讓及分拆之指示載於背頁。而繳款將不會獲發收據。

SHARES HAVE BEEN DEALT IN ON AN EX-RIGHTS BASIS FROM TUESDAY, 14 JUNE 2016. DEALINGS IN THE RIGHTS SHARES IN THEIR NIL-PAID FORM WILL TAKE PLACE FROM TUESDAY, 28 JUNE 2016 TO WEDNESDAY, 6 JULY 2016 (BOTH DATES INCLUSIVE). IF THE CONDITIONS OF THE RIGHTS ISSUE ARE NOT FULFILLED AT OR BEFORE THE LATEST TIME FOR TERMINATION (OR SUCH LATER TIME OR DATE AS THE COMPANY AND THE UNDERWRITER MAY AGREE IN WRITING), OR IF THE UNDERWRITER TERMINATES THE UNDERWRITING AGREEMENT IN ACCORDANCE WITH THE TERMS THEREOF PRIOR TO THE LATEST TIME FOR TERMINATION, THE RIGHTS ISSUE WILL NOT PROCEED. ANY SHAREHOLDERS OR OTHER PERSONS CONTEMPLATING DEALING IN THE SHARES AND/OR THE RIGHTS SHARES IN THEIR NIL-PAID FORM PRIOR TO THE DATE ON WHICH CONDITIONS OF THE RIGHTS ISSUE ARE FULFILLED OR THE DATE ON WHICH THE UNDERWRITER'S RIGHT OF TERMINATION OF THE UNDERWRITING AGREEMENT CEASES, ARE ACCORDINGLY SUBJECT TO THE RISK THAT THE RIGHTS ISSUE MAY NOT BECOME UNCONDITIONAL OR MAY NOT PROCEED. ANY SHAREHOLDERS OR OTHER PERSONS CONTEMPLATING ANY DEALINGS IN THE SHARES AND/OR THE RIGHTS SHARES IN THEIR NIL-PAID FORM ARE RECOMMENDED TO CONSULT THEIR OWN PROFESSIONAL ADVISERS.

股份自二零一六年六月十四日(星期二)起按除權買賣。未繳股款供股股份將自二零一六年六月二十八日(星期二)起至二零一六年七月六日(星期三)(包括首尾兩天)進行買賣。倘於最後終止時限(或本公司與包銷商可能書面協定之較後時間或日期)或之前，任何供股條件未能達成，或倘包銷商於最後終止時限前根據包銷協議所載之條款終止包銷協議，供股將不會進行。於直至供股之所有條件獲達成日期前或於包銷協議項下包銷商的終止權終止之日前買賣股份及/或未繳股款供股股份之任何股東或其他人士，將相應承擔供股可能不會成為無條件或可能不會進行之風險。擬買賣股份及/或未繳股款供股股份之任何股東或其他人士應諮詢彼等之專業顧問。

IF THE UNDERWRITER EXERCISES THE RIGHT TO TERMINATE OR RESCIND THE UNDERWRITING AGREEMENT OR IF THE CONDITIONS OF THE RIGHTS ISSUE ARE NOT FULFILLED, THE MONIES RECEIVED IN RESPECT OF ACCEPTANCES FOR THE RIGHTS SHARES WILL BE RETURNED TO THE QUALIFYING SHAREHOLDERS OR SUCH OTHER PERSONS TO WHOM THE RIGHTS SHARES IN THEIR NIL-PAID FORM HAVE BEEN VALIDLY TRANSFERRED OR, IN THE CASE OF JOINT ACCEPTANCES, TO THE FIRST-NAMED PERSON WITHOUT INTEREST, BY MEANS OF CHEQUES DESPATCHED IN THE ORDINARY POST AT THE RISK OF SUCH QUALIFYING SHAREHOLDERS TO THE REGISTERED ADDRESS OR SUCH OTHER PERSONS ON OR BEFORE TUESDAY, 19 JULY 2016.

倘包銷商行使權利終止或撤銷包銷協議或倘供股條件未能達成，則就接納供股股份所收取之款項將於二零一六年七月十九日(星期二)或之前不計利息以支票方式退還予合資格股東或已獲有效轉讓未繳股款供股股份之其他人士(倘為聯名接納人，則為名列首位之人士)，並以平郵寄往彼等之登記地址，郵誤風險概由該等合資格股東或該等其他人士承擔。

IN THE EVENT OF TRANSFER OF RIGHTS TO SUBSCRIBE FOR RIGHTS SHARES, HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE ENTITLEMENTS TO THE RIGHTS SHARES REPRESENTED BY THIS DOCUMENT.

在轉讓認購供股股份之權利時，每宗買賣均須繳付香港從價印花稅。除出售以外，餽贈或轉讓實益擁有之權益亦須繳付香港從價印花稅。在本文件所指之任何供股股份配額轉讓登記之前，須出示已繳付香港從價印花稅之證明。

Form B

FORM OF TRANSFER AND NOMINATION

表格乙

轉讓及提名表格

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of its/his/her/their right(s) to subscribe for the Rights Shares comprised herein)  
(僅供有意轉讓其於本通知書所涉及認購供股股份之全部權利之合資格股東填寫及簽署)

To: The Directors,  
Huge China Holdings Limited  
致： Huge China Holdings Limited 匯嘉中國控股有限公司  
列位董事 台照

Dear Sirs,  
敬啟者：  
I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below.

本人/吾等謹將本暫定配額通知書所列本人/吾等認購供股股份之全部權利轉讓予接受此權利並簽署下列登記申請表格(表格丙)之人士。

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_  
Signature(s) of Shareholder(s) (all joint Shareholders must sign) 股東簽署(所有聯名股東均須簽署)  
Date 日期: \_\_\_\_\_, 2016

Note: Hong Kong Ad Valorem stamp duty is payable by the transferor(s) in connection with the transfer of the rights to subscribe for the Rights Shares.  
附註：轉讓人轉讓有關供股股份認購權時須支付香港從價印花稅。

Form C

REGISTRATION APPLICATION FORM

表格丙

登記申請表格

(To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares has/have been transferred)  
(僅供已獲轉讓認購供股股份之權利之人士填寫及簽署)

To: The Directors,  
Huge China Holdings Limited  
致： Huge China Holdings Limited 匯嘉中國控股有限公司  
列位董事 台照

Dear Sirs,  
I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/we agree to accept the same on the terms set out in this PAL and the Prospectus and subject to the memorandum of association and the articles of association of the Company.

敬啟者：  
本人/吾等謹請閣下將表格甲內乙欄所列數目之供股股份登記於本人/吾等名下。本人/吾等同意按照本暫定配額通知書及供股章程所載之條款，並在貴公司之組織章程大綱及組織章程細則之規限下接納此等股份。

Existing Shareholder(s)  
Please mark "X" in this box  
現有股東請於欄內填上「X」符號

To be completed in block letters in <b>ENGLISH</b> . Joint applicants should give the address of the first-named applicant only. For Chinese applicant(s), please provide your name(s) in both English and Chinese. 請用英文大楷填寫。聯名申請人僅須填寫排名首位之申請人之地址。中國籍申請人請同時填寫中英文姓名。			
Name in English 英文姓名	Family name or company name 姓氏或公司名稱	Other names 名字	Name in Chinese 中文姓名
Name continuation and/or names of joint applicant(s) (if any) 申請人續姓名及/或聯名申請人姓名(如有)			
Address in English (Joint applicants should give the address of the first-named applicant only 聯名申請人僅須填寫排名首位之申請人之地址)			
Occupation 職業			Tel. no. 電話號碼
Dividend instructions 派息指示			
Name and address of bank 銀行名稱及地址			Bank account no. 銀行賬戶號碼

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_  
Signature(s) of applicant(s) (all joint applicants must sign) 申請人簽署(所有聯名申請人均須簽署)

Date 日期: \_\_\_\_\_, 2016

Note: Hong Kong Ad Valorem stamp duty is payable by the transferee(s) in connection with the acceptance of the rights to subscribe for the Rights Shares.  
附註：承讓人接納有關供股股份認購權時須支付香港從價印花稅。

# Huge China Holdings Limited

## 匯嘉中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)  
(Stock Code: 428)

24 June 2016

Dear Qualifying Shareholder(s),

### INTRODUCTION

Reference is made to the prospectus (the "Prospectus") dated 24 June 2016 issued by Huge China Holdings Limited. Capitalised terms used herein shall have the same meaning as those defined in the Prospectus, unless the context otherwise requires.

In accordance with the terms set out in the Prospectus accompanying this PAL despatched to the Qualifying Shareholders, the Directors have provisionally allotted to you the Rights Shares on the basis of one (1) Rights Share for every one (1) existing Share registered in your name on the register of members of the Company as at the Record Date (i.e. Wednesday, 22 June 2016). Your holding of the Shares as at the Record Date is set out in Box A and the number of Rights Shares provisionally allotted to you is set out in Box B.

Any Rights Shares provisionally allotted but not accepted, will be available for excess applications by the Qualifying Shareholders using the accompanying EAF.

The Rights Shares, when allotted, issued and fully-paid, will rank pari passu in all respects with the Shares then in issue, including the right to receive all future dividends and distributions which may be declared, made or paid by reference to a record date after the date of allotment of the Rights Shares in their fully-paid form.

The Prospectus Documents have not been and will not be registered and/or filed under any applicable securities legislation of any jurisdictions other than Hong Kong.

Save as described under the paragraph headed "Rights of Overseas Shareholders" in the Prospectus, no action has been taken to permit the offering of the Rights Shares or the distribution of the Prospectus Documents in any jurisdiction other than Hong Kong. Accordingly, no person receiving the Prospectus Documents in any jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in a jurisdiction where such an offer or invitation could lawfully be made without compliance with any registration or other legal and regulatory requirements thereof. It is the responsibility of anyone receiving the Prospectus Documents outside Hong Kong wishing to make an application for the Rights Shares to satisfy itself/himself/herself/themselves, as to the full observance of the laws and regulations of all relevant jurisdictions, including the obtaining of any governmental or other consents and to pay any taxes and duties required to be paid in such jurisdiction in connection therewith. The Company reserves the right to refuse to accept any application for the Rights Shares where it believes that doing so would violate the applicable securities legislation or other laws or regulations of any jurisdiction. No application for the Rights Shares will be accepted from any person who is an Excluded Shareholder (if any).

### TERMINATION OF THE UNDERWRITING AGREEMENT

The Underwriter may terminate the Underwriting Agreement by notice in writing issued to the Company prior to 4:00 p.m. on the Latest Time for Termination if:

(A) the Underwriter shall become aware of the fact that, or shall have reasonable cause to believe that any of the representations, warranties and undertakings in the Underwriting Agreement was untrue, inaccurate, misleading or breached, and in each case the same is (in the reasonable opinion of the Underwriter) material in the context of the Rights Issue; or

(B) there shall be:

- (i) any enactment of new law or regulation, or any change in existing laws or regulations or any change in the interpretation or application thereof by any court or other competent authority, whether in Hong Kong or elsewhere;
- (ii) any change in local, national or international financial, political, industrial or economic conditions;
- (iii) any change of an exceptional nature in local, national or international equity securities or currency markets;
- (iv) any local, national or international outbreak or escalation of hostilities, insurrection or armed conflict;
- (v) any moratorium, suspension or material restriction on trading in securities generally on the Stock Exchange;
- (vi) any suspension in the trading of the Shares on the Stock Exchange for a continuous period of 5 trading days (as defined in the Listing Rules); or
- (vii) any change or development involving a prospective change in taxation or exchange controls in Hong Kong or elsewhere;

which is or are, in the reasonable opinion of the Underwriter:

- (a) likely to have a material adverse effect on the business, financial position or prospects of the Group taken as a whole;
- (b) likely to have a material adverse effect on the success of the Rights Issue or the level of Rights Shares to be taken up; or
- (c) so material as to make it inappropriate, inadvisable or inexpedient to proceed further with the Rights Issue.

Upon the giving of notice by the Underwriter to the Company to terminate the Underwriting Agreement, all obligations of the Underwriter under the Underwriting Agreement shall cease and determine and none of the parties to the Underwriting Agreement shall have any claim against the other party in respect of any matter or thing arising out of or in connection with the Underwriting Agreement (save in respect of any antecedent breaches and claims).

### PROCEDURE FOR ACCEPTANCE AND PAYMENT

To take up your provisional allotment of Rights Shares in full, you must lodge the whole of this PAL intact with the Registrar, Computershare Hong Kong Investor Services Limited, Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, together with a remittance for the full amount payable on acceptance, as set out in Box C, so as to be received by no later than 4:00 p.m. on Monday, 11 July 2016. This will constitute acceptance of the provisional allotment of Rights Shares on the terms of this PAL and the Prospectus and subject to the memorandum of association and the articles of association of the Company. All remittances must be made in Hong Kong dollars by cheques which must be drawn on a bank account with, or by cashier's orders which must be issued by, a licensed bank in Hong Kong and made payable to "Huge China Holdings Limited — Rights Issue Account" and crossed "Account Payee Only". No receipt will be given for such remittances. It should be noted that unless this PAL, duly completed, together with the appropriate remittance shown in Box C, have been received as described above by no later than 4:00 p.m. on Monday, 11 July 2016, whether lodged by the original allottee or any person in whose favour the rights have been validly transferred, this provisional allotment and all rights to subscribe for the Rights Shares hereunder will be deemed to have been declined and will be cancelled. The Company may (at its sole discretion) treat a PAL as valid and binding on the person(s) by whom or on whose behalf it is lodged even if it is not completed in accordance with the relevant instructions. The Company may require such incomplete PAL to be completed by the relevant applicants at a later stage. Completion and return of this PAL will constitute a warranty and representation to the Company that all registration, legal and regulatory requirements of all relevant jurisdictions other than Hong Kong, in connection with the PAL and any acceptance of it, have been, or will be, duly complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the representations and warranties.

### TRANSFER

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the form of transfer and nomination (Form B), and hand this PAL to the transferee(s) or through whom you are transferring your rights. The transferee(s) must then complete and sign the registration application form (Form C) and lodge this PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C with the Registrar at Computershare Hong Kong Investor Services Limited, Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, so as to be received by no later than 4:00 p.m. on Monday, 11 July 2016. All remittances must be in Hong Kong dollars by cheques which must be drawn on a bank account with, or by cashier's orders which must be issued by, a licensed bank in Hong Kong and made payable to "Huge China Holdings Limited — Rights Issue Account" and crossed "Account Payee Only". It should be noted that Hong Kong Ad Valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights.

### SPLITTING

If you wish to accept only part of your provisional allotment or to transfer part of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder or to transfer your rights to more than one person, the original PAL must be surrendered and lodged for cancellation by no later than 4:30 p.m. on Thursday, 30 June 2016 to the Registrar at Computershare Hong Kong Investor Services Limited, Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, who will cancel the original PAL and issue new PALs in the denominations required, which will be available for collection at the Registrar at the above address after 9:00 a.m. on the second Business Day after your surrender of the original PAL.

### APPLICATION FOR EXCESS RIGHTS SHARES

If you wish to apply for any Rights Shares in addition to those provisionally allotted to you, you should complete and sign the accompanying EAF and lodge it, together with a separate remittance for the amount payable on application in respect of the excess Rights Shares applied for, in accordance with the instructions set out therein, with the Registrar at Computershare Hong Kong Investor Services Limited, Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, so as to be received by no later than 4:00 p.m. on Monday, 11 July 2016. All remittances must be made in Hong Kong dollars by cheques which must be drawn on a bank account with, or cashier's orders which must be issued by, a licensed bank in Hong Kong and made payable to "Huge China Holdings Limited — Excess Application Account" and crossed "Account Payee Only". No receipt will be given for such remittances. It should be noted that the allotment of excess Rights Shares, if any, will be made at the discretion of the Directors on a fair and equitable basis. Please refer to the Prospectus for further details. There is no guarantee that the Company will allot and issue any excess Rights Shares that you have applied for.

### CHEQUES AND CASHIER'S ORDERS

All cheques and cashier's orders will be presented for payment immediately upon receipt and all interest earned on such monies will be retained for the benefit of the Company. Completion and return of a PAL with a cheque and/or cashier's order, whether by you or by any nominated transferee, will constitute a warranty by you or the nominated transferee that the cheque or cashier's order will be honoured on first presentation. Without prejudice to the other rights of the Company, the Company reserves the right to reject any PAL in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation, and, in such event, the relevant provisional allotment and all rights and entitlements will be deemed to have been declined and will be cancelled.

### SHARE CERTIFICATES AND REFUND

It is expected that the share certificates for the fully-paid Rights Shares and/or excess Rights Shares will be posted by the Registrar to the allottees by ordinary post at their own risk to their registered addresses on or before Tuesday, 19 July 2016.

You will receive one share certificate for all the fully-paid Rights Shares and/or excess Rights Shares allotted and issued to you.

Refund cheques in respect of wholly or partially unsuccessful applications for the excess Rights Shares (if any) are expected to be posted on or before Tuesday, 19 July 2016 by ordinary post to the applicants, at their own risk, to their registered address.

If the Underwriter exercises the right to terminate or rescind the Underwriting Agreement or if any of the conditions of the Rights Issue is not fulfilled, the monies received in respect of acceptance for the Rights Shares will be returned to the Qualifying Shareholders or such other persons to whom the Rights Shares in their nil-paid form have been validly transferred or, in the case of joint acceptances, to the first-named person without interest, by means of cheques despatched by ordinary post at the risk of such Qualifying Shareholders or such other persons to their registered address on or before Tuesday, 19 July 2016.

### EFFECT OF BAD WEATHER

The Latest time for acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares will not take place at 4:00 p.m. on Monday, 11 July 2016 if there is a tropical cyclone warning signal number 8 or above, or a "black" rainstorm warning, if such circumstances are:

- i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on the date of the Latest Time for Acceptance. The Latest Time for Acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares will not take place at 4:00 p.m. on the date of the Latest Time for Acceptance, but will be extended to 5:00 p.m. on the same Business Day instead; or
- ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the date of the Latest Time for Acceptance. The Latest time for acceptance of and payment for the Rights Shares and application and payment for excess Rights Shares will not take place on the date of the Latest Time for Acceptance, but will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 4:00 p.m..

### GENERAL

Lodgment of this PAL with, where relevant, the form of transfer and nomination purporting to have been signed by the person(s) in whose favour it has been issued, shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split PALs and/or the share certificates for the fully-paid Rights Shares.

This PAL and any acceptance of the provisional allotment pursuant to it shall be governed by, and construed in accordance with, the laws of Hong Kong.

Further copies of the Prospectus giving details of the Rights Issue are available from the Registrar at Computershare Hong Kong Investor Services Limited, Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong during normal business hours.

### PERSONAL DATA COLLECTION — PAL

By completing, signing and submitting the forms accompanying this PAL, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of Rights Shares. The Personal Data (Privacy) Ordinance provides the holders of securities with rights to ascertain whether the Company or the Registrar holds their personal data, to obtain a copy of that data and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its head office and principal place of business in Hong Kong at Unit 1615, 16th Floor, Seapower Tower, Concordia Plaza, 1 Science Museum Road, Tsimshatsui, Kowloon, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the Company Secretary, or (as the case may be) to the Registrar at Computershare Hong Kong Investor Services Limited, Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, for the attention of the Privacy Compliance Officer.

Yours faithfully,  
By Order of the Board  
**Huge China Holdings Limited**  
Chau Wai Hing  
Chairman and Executive Director