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## **Huge China Holdings Limited**

### **匯嘉中國控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 428)

#### **REVISED EXPECTED TIMETABLE IN RELATION TO PROPOSED RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE AT THE SUBSCRIPTION PRICE OF HK\$2.00 PER RIGHTS SHARE FOR EVERY ONE (1) EXISTING SHARE HELD ON THE RECORD DATE**

Reference is made to the announcement of Huge China Holdings Limited (the “**Company**”) dated 21 April 2016 in relation to the Rights Issue and the announcement of the Company dated 3 May 2016 in respect of the delay in despatch of the Circular (the “**Announcements**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

#### **REVISED EXPECTED TIMETABLE**

As stated in the Announcements, the expected date of despatch of the Circular has been postponed to a date falling on or before Tuesday, 17 May 2016 as additional time is required by the Company to finalise the contents of the Circular. The revised expected timetable for the Rights Issue below is subject to further change, any such change will be further announced by the Company as and when appropriate.

<b>Event</b>	<b>2016 (Hong Kong time)</b>
Expected date of despatch of the Circular and the notice of the EGM. . . . .	Tuesday, 17 May
Latest time for lodging transfers of Shares in order to qualify for attendance and voting at the EGM. . . . .	4:30 p.m. on Tuesday, 31 May
Register of members of the Company closes for the EGM (both days inclusive) . . . . .	Wednesday, 1 June to Friday, 10 June
Latest time for lodging proxy form for the EGM . . . . .	9:30 a.m. on Thursday, 9 June
Record date for the EGM . . . . .	Friday, 10 June

<b>Event</b>	<b>2016 (Hong Kong time)</b>
Date and time of the EGM . . . . .	9:30 a.m. on Friday, 10 June
Announcement of the results of the EGM . . . . .	Friday, 10 June
Register of members of Company re-opens. . . . .	Monday, 13 June
Last day of dealings in Shares on a cum-rights basis . . . . .	Monday, 13 June
First day of dealings in Shares on an ex-rights basis. . . . .	Tuesday, 14 June
Latest time for lodging transfer of Shares in order to qualify for the Rights Issue . . . . .	4:30 p.m. on Wednesday, 15 June
Register of members of the Company closes for the transfer of Shares (both days inclusive). . . . .	from Thursday, 16 June to Wednesday, 22 June
Record Date for the Rights Issue. . . . .	Wednesday, 22 June
Register of members of Company re-opens. . . . .	Thursday, 23 June
Despatch of the Prospectus Documents. . . . .	Friday, 24 June
First day of dealings in nil-paid Rights Shares . . . . .	9:00 a.m. on Tuesday, 28 June
Latest time for splitting of nil-paid Rights Shares. . . . .	4:30 p.m. on Thursday, 30 June
Last day of dealings in nil-paid Rights Shares . . . . .	4:00 p.m. on Wednesday, 6 July
Latest time for acceptance of and payment for Rights Shares and for application and payment for excess Rights Shares . . . . .	4:00 p.m. on Monday, 11 July
Latest Time for Termination and Underwriting Agreement becoming unconditional . . . . .	4:00 p.m. on Tuesday, 12 July
Announcement of results of allotment of the Rights Issue . . . . .	Monday, 18 July
Despatch of certificates for fully-paid Rights Shares and refund cheques (if any) . . . . .	on or before Tuesday, 19 July
Commencement of dealings in fully-paid Rights Shares . . . . .	9:00 a.m. on Wednesday, 20 July

## **Change of book closure periods and the Record Date**

The Shareholders and the public should note that as a result of the change in the timetable:

- (i) the register of members of the Company will be closed from Wednesday, 1 June 2016 to Friday, 10 June 2016 (instead of from Wednesday, 18 May 2016 to Thursday, 26 May 2016), both dates inclusive, for determining the right to attend the EGM; and
- (ii) the Record Date to determine entitlements to the Rights Issue is now changed to Wednesday, 22 June 2016 (instead of Tuesday, 7 June 2016) and the register of members of the Company will be closed from Thursday, 16 June 2016 to Wednesday, 22 June 2016 (instead of from Wednesday, 1 June 2016 to Tuesday, 7 June 2016), both dates inclusive, for determining the entitlements under the Rights Issue.

No transfer of shares of the Company will be registered during these periods.

All times and dates stated in this announcement refer to Hong Kong local times and dates, unless otherwise stated. Dates or deadlines specified in the expected timetable above are indicative only and may be extended or varied by agreement between the Company and the Underwriter. Any consequential changes to the expected timetable will be published or notified to the Shareholders as and when appropriate.

Yours faithfully,  
By Order of the Board  
**Huge China Holdings Limited**  
**Chau Wai Hing**  
*Executive Director*

Hong Kong, 11 May 2016

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Chau Wai Hing, Mr. Chu To Jonathan and Mr. Wu Ming Gai; two non-executive Directors, namely Mr. William Keith Jacobsen and Mr. Mak Hing Keung Thomas; and three independent non-executive Directors, namely Mr. Sio Chan In Devin, Mr. Law Siu Hung Paul and Mr. Wong Ching Wan.*