

FOR CANADIAN SHAREHOLDERS ONLY

HARMONY ASSET LIMITED

Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111 Cayman Islands

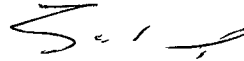
NOTICE OF THE ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN THAT the annual general meeting of shareholders (the “**Meeting**”) of Harmony Asset Limited (the “**Company**”) will be held at Room 1101, St. George’s Building, 2 Ice House Street, Central, Hong Kong on Thursday, May 22, 2008 at 9:00 a.m. (Hong Kong time), for the following purposes:

1. to receive and consider the financial statements and reports of the directors and independent auditors for the year ended December 31, 2007;
2. to re-elect the directors of the Company and authorize the board to fix the remuneration of the directors;
3. to re-appoint the auditors of the Company and authorize the board to fix the remuneration of the auditors;
4. to consider, and if thought fit, pass an ordinary resolution to grant a general mandate to the directors to purchase shares of the Company;
5. to consider, and if thought fit, pass an ordinary resolution to grant a general mandate to the directors to allot and issue new shares of the Company;
6. to consider, and if thought fit, pass an ordinary resolution to extend the general mandate granted to the directors to issue new shares of the Company;
7. to consider, and if thought fit, pass an ordinary resolution to approve payment of a dividend of HK\$0.17 per share from the share premium account of the Company in respect of the financial year ended December 31, 2007;
8. to consider, and if thought fit, pass an ordinary resolution to extend the period for closure of register members; and
9. to transact such other business as may properly be brought before the Meeting or any adjournment or adjournments thereof.

DATED at Hong Kong, this 25th day of April, 2008.

**BY ORDER OF THE BOARD OF
DIRECTORS**



Joseph Shuen Chuen Chan
Director

Notes:

1. The board of directors of the Company has fixed a record date of Wednesday, April 23, 2008. Accordingly, shareholders registered on the books of the Company at the close of business on Wednesday, April 23, 2008 are entitled to notice of the Meeting and to vote at the Meeting.
2. A Management Information Circular, Proxy, Audited Financial Statements and Management Discussion & Analysis for the financial year ended December 31, 2007 of the Company accompany this Notice of Meeting. Registered shareholders who are unable to attend the Meeting in person are requested to sign and return the enclosed form of proxy and forward it to Computershare Investor Services Inc., 100 University Ave., 9th Floor, Toronto, Ontario, M5J 2Y1.
3. If you are a beneficial shareholder and receive these materials through your broker or another intermediary, please complete and return the materials in accordance with the instructions provided to you by your broker or intermediary.
4. Any shareholder of the Company entitled to attend and vote at the meeting is entitled to appoint one or more proxies to attend and vote in his stead. A proxy need not be a member of the Company.
5. To be valid, the Proxy, together with any power of attorney or other authority (if any) under which it is signed, or a notarially certified copy thereof, must be deposited with the Canadian share registrars of the Company, Computershare Investor Services Inc., 100 University Ave., 9th Floor, Toronto, Ontario, M5J 2Y1, not less than 24 hours before the time appointed for holding the meeting or any adjournment thereof.