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Huge China Holdings Limited

匯嘉中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 428)

CLARIFICATION ANNOUNCEMENT PARTIAL COMPLETION OF PLACING OF CONVERTIBLE BONDS UNDER GENERAL MANDATE

Reference is made to the announcements dated 17 July 2015, 30 July 2015 and 19 August 2015 (together, the “**Announcements**”) issued by Huge China Holdings Limited respectively in relation to the placing of the Convertible Bonds under the General Mandate. Unless otherwise stated or the context otherwise requires, the capitalised terms used in this announcement shall have the same meanings and effect as those defined in the Announcements.

On 17 July 2015, the Company entered into the Placing Agreement (as supplemented by the Supplemental Agreement) with the Placing Agent pursuant to which the Company conditionally agreed to issue and the Placing Agent conditionally agreed to procure the Placees to subscribe for the Convertible Bonds of up to an aggregate principal amount of HK\$97,646,525 (the “**Maximum Amount**”) on a best-effort basis.

Upon Completion of the Placing pursuant to the Placing Agreement (as supplemented), the aggregate principal amount of the Placed Convertible Bonds is HK\$17,500,000, being part or partial only of the Maximum Amount. As far as the Placing Agreement (as supplemented) in relation to the Placing is concerned, it has been completed.

By order of the Board
HUGE CHINA HOLDINGS LIMITED
Chu, To Jonathan
Executive Director

Hong Kong, 21 August 2015

As at the date of this announcement, the board of directors of the Company comprises of two executive directors, namely Mr. Cheng Ming Shun and Mr. Chu, To Jonathan; four non-executive directors, namely Mr. William Keith Jacobsen, Mr. Mak Hing Keung Thomas, Mr. Wu Ming Gai Terence and Mr. Chau Wai Hing, three independent non-executive directors, namely Mr. Sio Chan In Devin, Mr. Law Siu Hung Paul and Mr. Wong Ching Wan.